







# 2025 HIGHLIGHTS

# **COMMUNITY SUPPORT & OUTREACH**

#### REVELS

Celebrating tradition and creativity through the performing arts.

#### LEXINGTON'S CARY LIBRARY

Encouraging literacy and lifelong learning.

#### LEXINGTON SYMPHONY

Supporting cultural engagement and access to live music.

#### BEDFORD TOWN DAY

Promoting local connection and civic pride.

#### Lexington's Becentennial Celebration

Honoring 200 years of community history through our sponsorship and donation.

#### Lexfun

Bringing families together with programs, playgroups, and community engagement.

#### HABITAT FOR HUMANITY

Helping build safe, affordable housing for families in need.

#### CARITAS COMMUNITIES

Providing affordable housing and support services in Greater Boston.

#### DANA-FARBER CANCER INSTITUTE

Advancing cancer research supported through our "Wear Pink" campaign & donation.

#### CREDIT FOR LIFE, LEXINGTON HIGH SCHOOL

Empowering students to make smart financial decisions; presented by Lianna Deprey.

## NORTHEAST MASSACHUSETTS YOUTH ORCHESTRAS

Advancing local youth with orchestral training and performance opoprtunities.

#### **GIVING TUESDAY**

This year employees nominated St. Jude Children's Research Hospital and Make-A-Wish.

#### EDUCATIONAL WEBINARS

Sharing insights on family finances, estate planning, and college funding.

### WINGATE BLOG SERIES

13 new articles on timely financial topics to help families plan for life's milestones.

#### LOOKING AHEAD

We're thankful to share a community with you and will continue to find ways to support it. As you look ahead to your giving and financial planning goals, we're here to help you turn good intentions into meaningful action.

Warm wishes for a happy and healthy 2026,
THE TEAM AT WINGATE WEALTH ADVISORS